

# **Access Innovation Holdings Limited**

## Extraordinary General Meeting

29 June 2021

# Welcome

ai media



**Deanne Weir**  
**Chair**

## **Welcome**

**Housekeeping** – information for online questions and online voting

**Brief update**

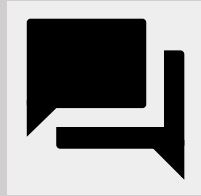
## **Business of the Meeting:**

- **Resolution 1** – Ratification of prior issue of Shares under the Placement
- **Resolution 2** – Approval of proposed issue of Consideration Shares to the EEG Vendor
- **Resolution 3** – Approval of Change of Company Name
- **Other Business**

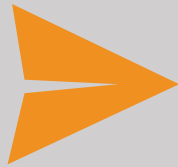
**Close of Meeting**

# Online attendees – Question Process

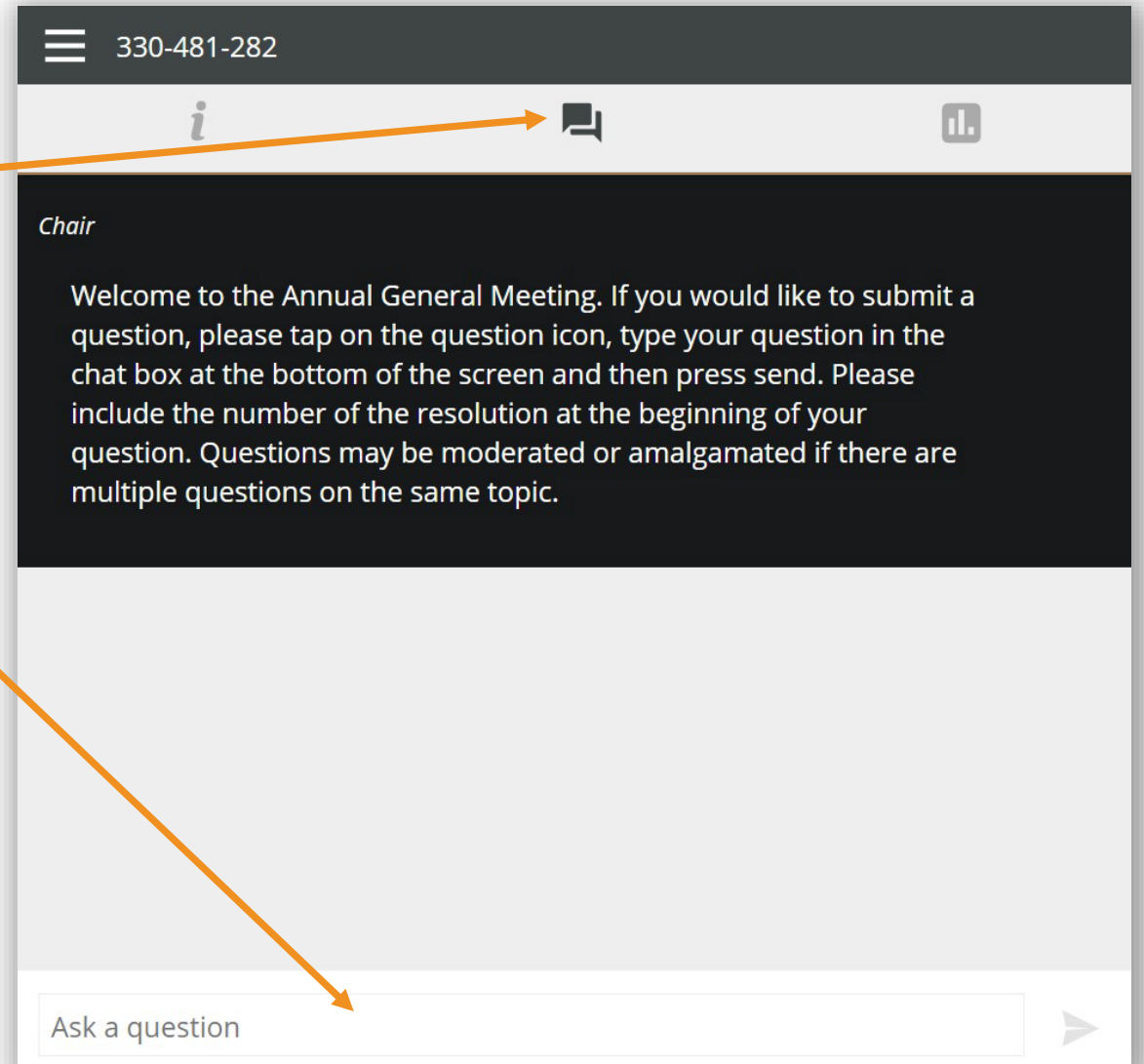
When the Question function is available, the Q&A icon will appear at the top of the app



To send in a question, click in the 'Ask a question' box, type your question and press the send arrow



Your question will be sent immediately for review





# Online attendees – Voting Process

When the poll is open, the vote will be accessible by selecting the voting icon at the top of the screen



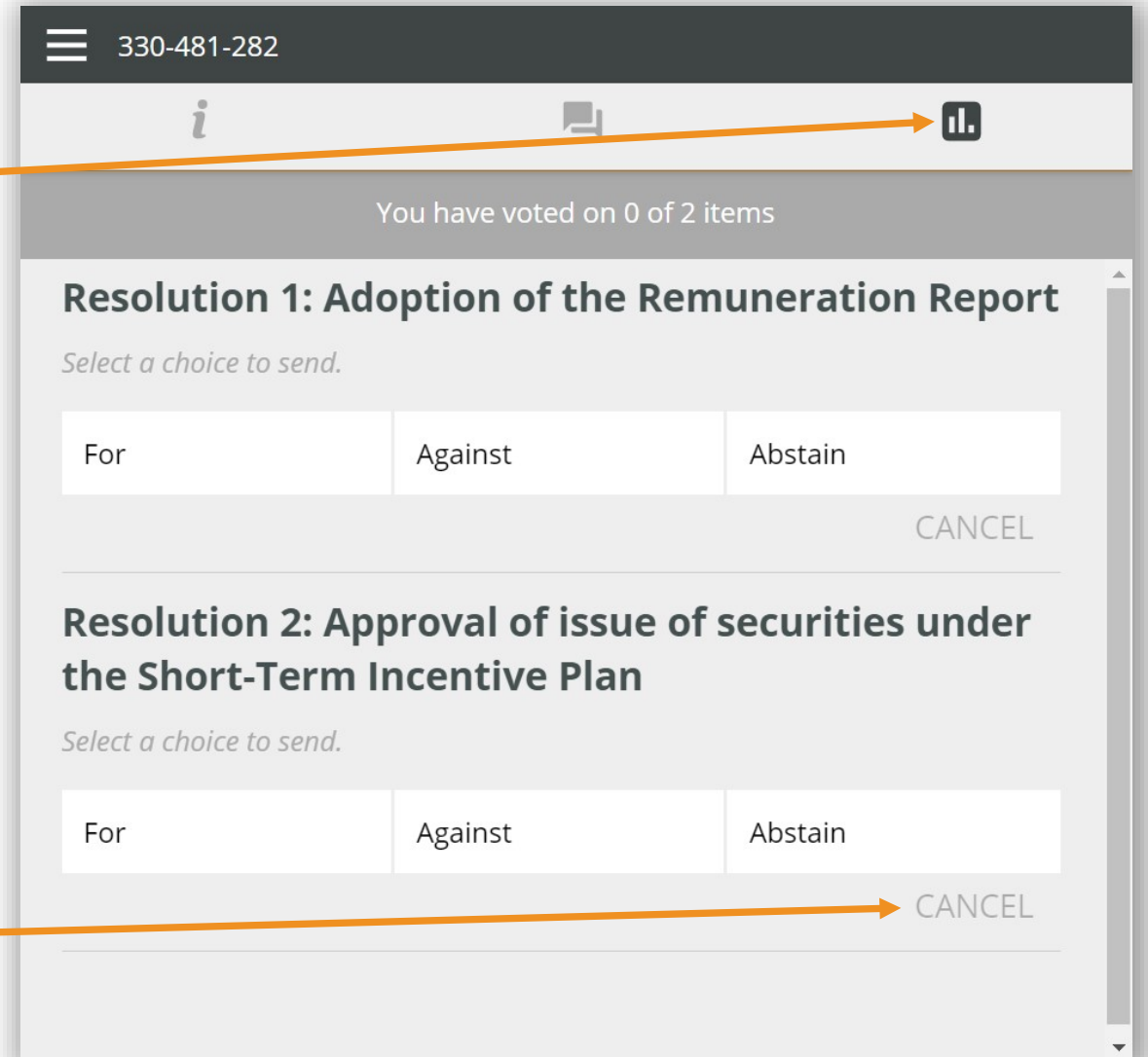
To vote simply select the direction in which you would like to cast your vote. The selected option will change colour

For

Against

Abstain

There is no submit or send button, your selection is automatically recorded. You can change your mind or cancel your vote any time before the poll is closed



The screenshot shows a mobile application interface for voting. At the top, there is a status bar with the number 330-481-282. Below it, a navigation bar contains an information icon (i), a document icon, and a voting icon (a bar chart). An orange arrow points from the voting icon in the navigation bar to the voting icon in the screenshot. Below the navigation bar, a status bar indicates "You have voted on 0 of 2 items". The main content area displays two resolutions, each with a heading, a prompt "Select a choice to send.", and three buttons: "For", "Against", and "Abstain". The "For" button in the first resolution is highlighted in orange. Below the buttons for each resolution is a "CANCEL" button. An orange arrow points from the "CANCEL" button in the first resolution to the "CANCEL" button in the second resolution.

330-481-282

i

You have voted on 0 of 2 items

**Resolution 1: Adoption of the Remuneration Report**

Select a choice to send.

For Against Abstain

CANCEL

**Resolution 2: Approval of issue of securities under the Short-Term Incentive Plan**

Select a choice to send.

For Against Abstain

CANCEL



**Deanne Weir**  
**Chair**

**Resolution 1** – Ratification of prior issue of Shares under the Placement

**Resolution 2** – Approval of proposed issue of Consideration Shares to the EEG Vendor

**Resolution 3** – Approval of Change of Company Name

**Other Business**

## **Ratification of prior issue of Shares under the Placement**

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

*'That the issue of 25,000,000 Placement Shares to various sophisticated and professional investors under the Placement, details of which are set out in the Explanatory Memorandum, is approved under and for the purposes of Listing Rule 7.4 and for all other purposes.'*

Note: A voting exclusion applies to this Resolution.

The Directors unanimously recommend that Shareholders vote in favour of this Resolution.



# Resolution 1: Proxy Voting Results

## Vote Details

Resolution	Vote type	Voted	%	% of all securities
1, RATIFY SHARE PLACEMENT	For	89,148,078	97.60	45.76
	Against	23,313	0.03	0.01
	Open-Usable	2,167,039	2.37	1.11
	<i>Board</i>	1,846,031	2.02	0.95
	<i>Non-Board</i>	321,008	0.35	0.16
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	28,015,809	N/A	14.38
	Excluded	8,518,907	N/A	4.37

## **Approval of proposed issue of Consideration Shares to the EEG Vendor**

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

*'That the proposed issue of 14,630,017 Consideration Shares to the EEG Vendor, details of which are set out in the Explanatory Memorandum, is approved under and for the purposes of Listing Rule 7.1 and for all other purposes.'*

Note: A voting exclusion applies to this Resolution.

The Directors unanimously recommend that Shareholders vote in favour of this Resolution.

# Resolution 2: Proxy Voting Results

## Vote Details

Resolution	Vote type	Voted	%	% of all securities
2, SHARES TO EEG VENDOR	For	125,409,160	98.10	64.38
	Against	165,885	0.13	0.09
	Open-Usable	2,267,475	1.77	1.16
	<i>Board</i>	1,946,467	1.52	1.00
	<i>Non-Board</i>	321,008	0.25	0.16
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	30,626	N/A	0.02
	Excluded	0	N/A	0.00

## Approval of Change of Company Name

To consider and, if thought fit, to pass the following resolution as a **special resolution**:

*'That for the purposes of sections 157(1) and 136(2) of the Corporations Act and for all other purposes, with effect from the date that ASIC alters the details of the Company's registration, the name of the Company be changed to Ai-Media Technologies Limited and all references to the Company's name in the Constitution be replaced with references to Ai-Media Technologies Limited.'*

The Directors unanimously recommend that Shareholders vote in favour of this Resolution.

# Resolution 3: Proxy Voting Results

## Vote Details

Resolution	Vote type	Voted	%	% of all securities
3, CHANGE COMPANY NAME	For	125,473,207	98.17	64.41
	Against	78,224	0.06	0.04
	Open-Usable	2,267,475	1.77	1.16
	<i>Board</i>	1,946,467	1.52	1.00
	<i>Non-Board</i>	321,008	0.25	0.16
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	54,240	N/A	0.03
	Excluded	0	N/A	0.00



To consider any other business which may be properly and lawfully brought before the Extraordinary General Meeting in accordance with the Company's Constitution and the Corporations Act.

# Access Innovation Holdings Limited

Thank you

Extraordinary General Meeting

29 June 2021